Introducing the new
Argus LPG Analytics
The benefits of LPG Analytics:

- Production and consumption by country from 2010 to 2040
- Production broken down into refinery supply and from gas processing plants
- Consumption by sector: residential, industrial, commercial, autogas, agricultural, refinery fuel, and petrochemicals
- Imports and exports by country
- All data is further broken down into propane and butane
- Forecasts for key prices out to 2040 including ARA large cargo, CFR Japan, Mt. Belvieu as well as regional crude and naphtha prices
- Updates on latest developments:
  - Project tracker for key infrastructure projects including US export terminals and PDH plants
  - Impact of US-China tariffs
  - Covid-19
  - Effect of large changes to the oil price

Quarterly reports
With a clear view of what’s driving the LPG markets and how it’s likely to evolve, clients can be more confident in making critical decisions

Annual long-term report
Understand the connections between underlying market drivers and use these insights to develop more robust strategies

Underlying excel datasets
Explore and integrate data into your models - saving time for more in-depth analysis
Key Features

Quarterly reports

**Fundamentals Analysis**

**Price forecasts**
Price forecast out to 2040 for key prices including NW Europe, cfr Japan, Mt Belvieu. Includes crude and regional naphtha prices as well.

Annual report

Country-level fundamentals analysis – For top 50 LPG markets in the world, the Annual includes detailed data on supply and demand, demand by sector, trade, infrastructure, and market drivers. Forecast covers the period through 2040.

Detailed commentary on market drivers. Angus analysis covers regulation, development of infrastructure, refineries, and petrochemical plants. We provide context for our forecast and highlight what drivers are most critical for each market.

Trade flows
Analysis of historic trade flows between key regions. Includes detailed flows into China, South Korea, and Japan.

Feedstock demand
Market leading data on demand for propane from China’s PDH sector. Also includes details of when new PDH plants will come online and their expected propane consumption. Will highlight those that are refinery integrated versus reliant on imports.

Infrastructure maps
Country-level maps showing refineries, PDH plants, ethylene crackers, and storage sites.

Imports by source/exports by destination. Five years of historic trade flow data for each country showing the share of imports and export flows by source and destination.
Kristen is a Principal in the London office. She has more than a dozen years of consulting experience with an emphasis on strategy and analysis. Kristen leads the development of Argus’ short and long-term LPG forecast products and contributes to project work. Prior to this role, Kristen led projects for Argus’ clients in Europe and Africa focused on LPG, bitumen, and storage markets. She is also a regular speaker at relevant industry events. Before joining Argus, Kristen spent two years at L.E.K., a strategy consulting firm, working with clients across a broad range of sectors. Kristen also spent five years as a financial and data analyst supporting healthcare litigation in Washington D.C. with Navigant Consulting. She has an MBA from London Business School and an MA from Johns Hopkins University.

Michelle is responsible for delivery of the annual global and European LPG statistical reviews, which Argus publishes in partnership with WLPGA and Liquid Gas Europe. She is the editor of the Argus LPG Outlook, a monthly publication focused on short-term pricing and market fundamentals. She also manages Argus Analytics, a long-term fundamentals forecast. Michelle gained experience in the downstream oil consulting sector working for IHS Markit on crude and oil product valuations and market analysis. She holds a BSc in economics from Bamberg University in Germany and an MSc in energy, environmental technology and economics from City University, London.
Other LPG Services from Argus

Argus is your essential source of market-leading price assessments, news, analysis, fundamentals data and price forecasting for the global LPG and NGL markets.

Whether you need access to our exclusive European indexes and benchmarks, expert commentary on all the latest industry developments, or tools to aid your business planning, we offer you the clearest, most accurate LPG business intelligence available anywhere.

ARGUS International LPG
The Argus International LPG service is your trusted, reliable source for the most crucial LPG indexes and price assessments for physical and derivatives markets.

ARGUS LPG World
Argus LPG World provides extensive coverage, from industry news, trading and inventory information to LPG shipping information and monthly prices.

ARGUS LPG Outlook
Stay ahead of the curve with the Argus LPG Outlook service — a monthly service that forecasts key LPG prices up to two years into the future.

ARGUS Russian LPG and Condensate
The Argus Russian LPG and Condensate service, which is published in Russian, is a dedicated report covering prices in the markets for liquefied petroleum gas and gas products in the Former Soviet Union (FSU), the Baltic states and eastern Europe.

ARGUS International LPG Forward Curves
The Argus International LPG Forward Curves service is a powerful, independent market valuation tool used to support investment and trading decisions in LPG markets across Europe, Americas and Asia.

ARGUS NGL Americas
Argus is your reliable source for Americas LPG prices, market-moving news and expert commentary. This service is invaluable to anyone looking for insights into the domestic industry and its related commodity-related news including olefins, crude oil and natural gas.

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