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Argus Benzene Annual 2017



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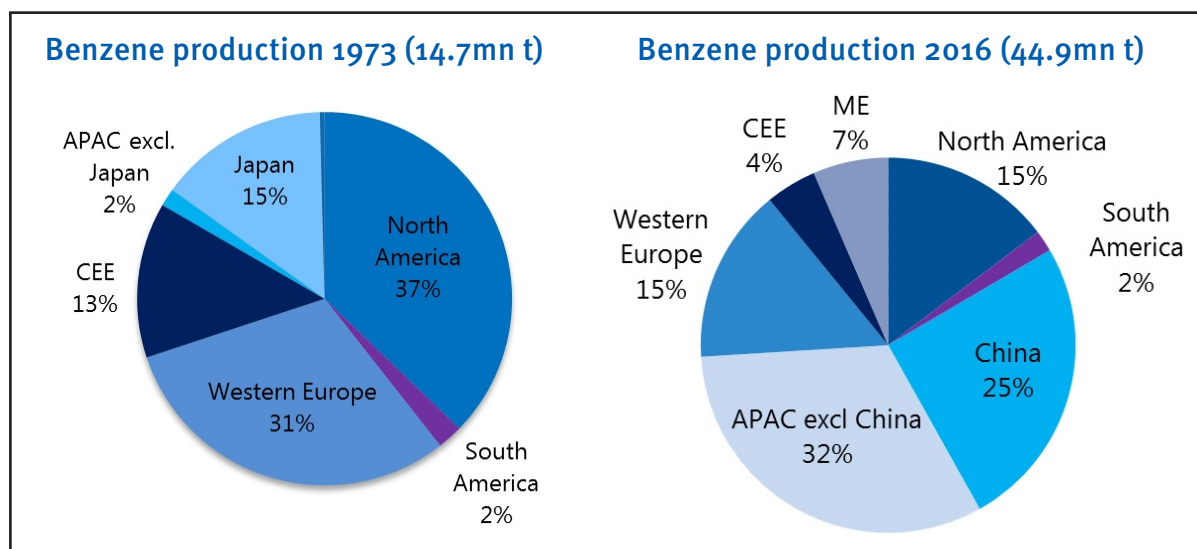
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Argus Benzene Annual 2017

Summary

The Argus (formerly DeWitt) Benzene Annual has provided an accurate update of the state of the global benzene market each year for the past 44 years, including a forward view of demand growth and new capacity.

In 1973, global capacity and production were 17mn t and 14.7mn t, respectively, with 68pc of production originating from North America and western Europe. Asia-Pacific accounted for only 16pc of production, of which 90pc was in Japan. The Middle East barely registered as a producing region. By 2016, global production had grown to almost 45mn t, of which more than 55pc was in Asia-Pacific. In contrast, the share of production provided by North America and western Europe had fallen to 30pc.



Key features

The benzene market is growing at a rate of about 1mn t/yr. Regional balances continue to change, as do feedstock sources and consuming markets.

The scope of the Argus Benzene Annual has expanded in line with the growth in the market, and includes an extensive technology section, as well as a full list of producing and consuming units and supply-demand balances by country and region. The benzene market is particularly complex because of the different means of production and variety of end uses.

The annual provides a strategic summary and outlook for the benzene market globally, regionally and by individual country. Data and analysis cover:

- Production and consumption capacities down to individual plant level
- Technology and feedstock sources
- Consumption by derivative
- Global, regional and country supply-demand balances
- Inter-regional product flows

The 2017 annual shows actual production and consumption for the period 2012-16 and forecast production and consumption for 2017-21. Longer-term forward balances and additional historical data are available online.

Key benefits

Market balances are changing constantly and pricing is volatile. The annual enables you to:

- Identify trends in production and consumption
- Understand cost and price drivers
- Assess developments in product balances
- Estimate regional and inter-regional product flows
- Compare competitive strengths and weaknesses
- Develop strategies to exploit opportunities while limiting risk

Audience

This annual is aimed at industry professionals seeking an overview and update of the international benzene market, particularly:

- Purchasers of benzene and derivatives
- Producers' product and marketing managers
- Strategy and planning managers
- Traders of aromatics and related products
- Shipping operators and charterers
- Financial analysts and risk managers

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info@argusmedia.com
+44 (0) 20 7780 4200
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Argus Media, Argus House,
175 St John Street,
London EC1V 4LW

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